



**Godrej Beverages and  
Foods Limited**

Acquisition Finance of  
INR 1.1 bln to part  
finance 100%  
acquisition of Nutrine

June 2006



**Dishman  
Pharmaceuticals &  
Chemicals Limited**

Exclusive Strategic  
and Financial Advisor  
on the acquisition of  
Carbogen & AMCIS

May 2006



**Hikal Limited**

Sole Arranger  
FCCB USD 25 million

May 2006



**Wockhardt**

Mandated Lead  
Arranger for Acquisition  
Finance Facility of USD  
25 mln

April 2006



**Shasun Chemicals  
Limited**

Exclusive Strategic &  
Financial Advisor on  
acquisition of Rhodia  
Pharma Solutions.

April 2006



**Apollo Hospitals**

Strategic Advisors to  
Apollo Hospitals for  
sale of 50% stake to  
Cadila Pharma Ltd.

April 2006

**Shringar Cinemas**

Sole Arranger  
FCCB USD 20 million

March 2006



**Hutchinson Telecom**

US\$ 324.5 million  
Structured Finance Facility

Sole Arranger and Leader  
Rabobank India Finance

Lead Guarantor  
Rabobank Hong Kong

Feb 2006



**Dolphin Offshore Enterprises (India) Limited**

Sole Arranger  
FCCB USD 20 million

Jan 2006



**Aurobindo Pharma Limited**

Exclusive Strategic and Financial Advisor on the acquisition of Milpharma.

Jan 2006



**Balkrishna Industries Limited**

Sole Arranger  
FCCB USD 40 million

Nov 2005



**Tata Sons / Panatone Finvest**

Mandated Lead Arranger for a Syndicated Term Loan Facility of USD 150 mln with underwriting commitment of JPY 2.25 bln

Nov 2005



**Reliance Industries Limited**

Mandated Lead Arranger for a Syndicated Term Loan Facility of USD 220 mln with underwriting commitment of JPY 3.4 bln

Nov 2005



**Enercon India Ltd**

INR 250 million  
Structured Credit Facility

Nov 2005

**ACEE Enterprises Ltd.**

USD 35 million Acquisition Finance facility to ACEE Enterprises, promoters of Dabur India Ltd. For 11% stake in Punjab Tractors Ltd

Nov 2005



**Bilcare Limited**

USD 25 mln  
Syndication Term Loan Facility

Sep 2005



### Reliance Energy Limited

Mandated Lead Arranger for a Syndicated Term Loan Facility of USD 250 mln with underwriting commitment of USD 36 mln

Sep 2005



### Heinz (India)

Sole Strategic Advisor to Heinz India for distribution alliance with Dilmah

Sep 2005



### Reliance Industries Limited

Lead Arranger for a Syndicated Term Loan Facility of USD 348 mln with underwriting commitment of USD 35 mln

Sep 2005



### Matrix Laboratories Limited

Mandated Lead Arranger for an Acquisition Finance Facility of Euro 20 mln for acquisition of Docpharma

Aug 2005



### Wilo AG

Exclusive Strategic and Financial Advisor for the acquisition of an Indian Pump manufacturer

July 2005



### Bharti Televentures Ltd

USD 40 million participation in USD 225 million loan

Lead Arrangers

July 2005



### Torrent Pharmaceuticals Limited

Sole Arranger and Lender for USD 20 mln Structured Finance

June 2005



### Dishman Pharmaceuticals & Chemicals Limited

Sole Arranger FCCB USD 50 million

June 2005



**Crompton Greaves  
Limited**

Acquisition finance of Euro  
33 mln for the acquisition of  
Pauwels Trafo Group of  
Belgium

May 2005



**Kopran**

**Kopran Ltd.**

Advisory for the sale of  
Cardiovascular Brand  
"Aten" to Zydus Cadila  
Ltd.

Mar 2005



**Reliance Industries  
Limited**

Mandated Lead  
Arranger for a  
Syndicated Term Loan  
Facility of USD 350  
mln with underwriting  
commitment of USD  
30 mln

Mar 2005



**Aurobindo Pharma  
Limited**

Sole Arranger and  
Lender of USD 20 mln  
Structured Finance

Jan 2005

**Ranbaxy Holdings  
Limited**

USD 100 mln Loan  
extended for Strategic  
Acquisition

Jan 2005