



Rabobank

**COÖPERATIEVE CENTRALE RAIFFEISEN-BOERENLEENBANK B.A.
(RABOBANK)**

(a cooperative with limited liability (coöperatie B.A.) established under the laws of the Netherlands, with its statutory seat in Amsterdam, the Netherlands)

Documents incorporated by reference in the prospectus dated 20 January 2015 relating to the
EUR 1,500,000,000 Perpetual Additional Tier 1 Contingent Temporary Write Down Capital Securities
(the 'Prospectus')

The following documents can be found by clicking the respective hyperlinks below.

- (a) [the articles of association of Rabobank, last amended on 26 September 2014;](#)
- (b) the audited consolidated financial statements of Rabobank Group for the years ended 31 December [2011](#), [2012](#) and [2013](#) (in each case, together with the independent auditor's reports thereon and explanatory notes thereto);
- (c) the audited unconsolidated financial statements of Rabobank for the years ended 31 December [2011](#), [2012](#) and [2013](#) (in each case, together with the independent auditor's reports thereon and explanatory notes thereto); and
- (d) [the unaudited condensed consolidated interim financial information of Rabobank Group for the six months ended 30 June 2014 \(together with the independent auditor's review report thereon and the explanatory notes thereto\).](#)