

Appendix 14.2

| Capital instruments main features template | | |
|--|--|--|
| 1 | Issuer | RABOBANK NEDERLAND |
| 2 | Unique identifier | XS1002121454 |
| 3 | Governing law(s) of the instrument | Governed by laws of the Netherlands |
| | Regulatory treatment | |
| 4 | Transitional CRR rules | Common Equity Tier 1 |
| 5 | Post-transitional CRR rules | Common Equity Tier 1 |
| 6 | Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated | Consolidated and subconsolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | CET1 instruments as published on EBA list |
| 8 | Amount recognised in regulatory capital (currency in million, as of most recent reporting date) | 7,440 |
| 9 | Nominal amount of instrument | 7,440 |
| 9a | Issue price | 25 (not in millions) |
| 9b | Redemption price | n/a |
| 10 | Accounting classification | Shareholders Equity |
| 11 | Original date of issuance | 24-01-14 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | No maturity |
| 14 | Issuer call subject to prior supervisory approval | n/a |
| 15 | Optional call date, contingent call dates and redemption amount | n/a |
| 16 | Subsequent call dates, if applicable | n/a |
| | Coupon/ dividends | |
| 17 | Fixed or floating dividend/coupon | Floating, with floor |
| 18 | Coupon rate and any related index | RabobankNederland intends to make payments on each Rabobank Participation on every Intended Payment Due Date (as defined below) beginning on the first Intended Payment Due Date following the Listing of an amount equal to the higher of: (1) €0.40625; and(2) the three-month arithmetical average (rounded to two decimal places) on an annual basis of the effective return on the most recent Reference Loan (as defined below) (or, if there is no Reference Loan, the most recent Alternative Reference Loan (as defined below)) for the previous Calculation Period (as defined below) immediately preceding the Intended Payment Period (as defined below), plus 1.5%, calculated based on a nominal value of €25 divided by four. |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Non-cumulative or cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | |
| 24 | If convertible, conversion trigger(s) | |
| 25 | If convertible, fully or partially | |
| 26 | If convertible, conversion rate | |
| 27 | If convertible, mandatory or optional conversion | |
| 28 | If convertible, specify instrument type convertible into | |
| 29 | If convertible, specify issuer of instrument it converts into | |
| 30 | Write-down features | |
| 31 | If write-down, write-down triggers(s) | |
| 32 | If write-down, full or partial | |
| 33 | If write-down, permanent or temporary | |
| 34 | If temporary write-down, description of write-up mechanism | |
| 35 | Position in subordinated hierarchy in liquidation (specify instrument type immediately senior to instrument) | Subordinated to Additional Tier 1 |
| 36 | Non-compliant transitioned features | |
| 37 | If yes, specify non-compliant features | |

Capital instruments main features template

| | | | | | | | | | Issuance 2015 | Issuance 2016 | Total amount recognised in RC | |
|-----|---|---|--|--|--|--|--|--|---|---|-------------------------------|--|
| 1 | Issuer | Rabobank Capital Funding Trust IV | RABOBANK NEDERLAND | RABOBANK NEDERLAND | RABOBANK NEDERLAND | RABOBANK NEDERLAND | RABOBANK NEDERLAND | RABO CAPITAL SECURITIES | RABOBANK NEDERLAND | RABOBANK NEDERLAND | RABOBANK NEDERLAND | |
| 2 | Unique identifier | XS0203783286 (144A) XS0203782551 (REGS) | XS0368541032 | CH0043174397 | XS0376667266 | XS0413527523 | NZRCSEP001C3 | XS0431744282 (Regs) US749770AQ67 (144a) | XS1171914515 | XS1400626690 | | |
| 3 | Governing law(s) of the instrument | Governed by laws of the Netherlands | Governed by laws of the Netherlands | Governed by laws of the Netherlands | Governed by laws of the Netherlands | Governed by laws of the Netherlands | Governed by laws of the Netherlands | Governed by laws of the Netherlands | Governed by laws of the Netherlands | Governed by laws of the Netherlands | | |
| | Regulatory treatment | | | | | | | | | | | |
| 4 | Transitional CRR rules | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | | |
| 5 | Post-transitional CRR rules | Ineligible | Ineligible | Ineligible | Ineligible | Ineligible | Ineligible | Ineligible | Eligible | Eligible | | |
| 6 | Eligible at solo/(sub-)consolidated/ solo & (sub-) consolidated | Consolidated & subconsolidated | Consolidated & subconsolidated | Consolidated & subconsolidated | Consolidated & subconsolidated | Consolidated & subconsolidated | Consolidated & subconsolidated | Consolidated & subconsolidated | Consolidated & subconsolidated | Consolidated & subconsolidated | | |
| 7 | Instrument type (types to be specified by each jurisdiction) | Perpetual non-cumulative Fixed to reset rate Additional Tier 1 notes | Perpetual non-cumulative Capital Securities | Perpetual non-cumulative Capital Securities | Perpetual non-cumulative Capital Securities | Perpetual non-cumulative Capital Securities | Perpetual non-cumulative Capital Securities | Perpetual non-cumulative Capital Securities | Perpetual non-cumulative Capital Securities | Perpetual non-cumulative Capital Securities | | |
| 8 | Amount recognised in regulatory capital (currency in million, as of most recent reporting date) | 394 | 313 | 215 | 60 | 500 | 122 | 1,987 | 1,488 | 1,241 | 6,319 | |
| 9 | Nominal amount of instrument | GBP 350mln | GBP 250mln | CHF 350mln | ILS 323mln | EUR 500mln | NZD 280mln | USD 2868 mln | EUR 1500 | EUR 1250 | | |
| 9a | Issue price | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | | |
| 9b | Redemption price | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | | |
| 10 | Accounting classification | Shareholders Equity | Shareholders Equity | Shareholders Equity | Shareholders Equity | Shareholders Equity | Shareholders Equity | Shareholders Equity | Shareholders Equity | Shareholders Equity | | |
| 11 | Original date of issuance | 18-10-04 | 10/06/2008 | 27/06/2008 | 14/07/2008 | 27-02-09 | 27/05/2009 | 04/06/2009 | 15-1-2015 | 19-04-16 | | |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | | |
| 13 | Original maturity date | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity | | |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | | |
| 15 | Optional call date, contingent call dates and redemption amount | 31/12/2019; Tax and Regulatory call; 100% | 10/06/2038; Tax and Regulatory call; 100% | 27/06/2018; Tax and Regulatory call; 100% | 14/07/2018; Tax and Regulatory call; 100% | 27/02/2019; Tax and Regulatory call; 100% | 18/06/2019; Tax and Regulatory call; 100% | 30/06/2019; Tax and Regulatory call; 100% | 29-6-2020; Tax and Regulatory Call; 100% | 29-6-2021; Tax and Regulatory Call; 100% | | |
| 16 | Subsequent call dates, if applicable | Semi-Annually | Semi-Annually | Semi-Annually | Every 5 year | Quarterly | Quarterly | Quarterly | Semi-annually | Semi-annually | | |
| | Coupon/ dividends | | | | | | | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating | Fixed to floating | Fixed to floating | Fixed | Fixed to floating | Floating | Fixed to floating | Fixed | Fixed | | |
| 18 | Coupon rate and any related index | 5.556% (fixed) | 6.91 | 5.50 | 4.71 | 9.94 (fixed) | Applicable five year swap rate + 3.75% | 11% (fixed) | 5.50 | 6.63 | | |
| 19 | Existence of a dividend stopper | No | No | No | No | No | No | No | No | No | | |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Partially discretionary: Required (partial or full) unless not permitted to the extent that NL banking regulations prohibits. Dividend pusher if distributions are being made on junior or other Tier 1 instruments (partial or full) | Partially discretionary: Required if the issuer makes payments on junior/pari passu securities or redeems, repurchases or otherwise acquires junior securities in the 12 months preceding the relevant Interest Payment Date, unless it is prohibited. Interest is prohibited if the relevant Solvency Rules prohibit payments on junior or pari passu securities. All other interest is payable at the Issuer's discretion, but subject to dividend pusher (for junior and pari passu instruments). | Partially discretionary: Required if the issuer makes payments on junior/pari passu securities or redeems, repurchases or otherwise acquires junior securities in the 12 months preceding the relevant Interest Payment Date, unless it is prohibited. Interest is prohibited if the relevant Solvency Rules prohibit payments on junior or pari passu securities. All other interest is payable at the Issuer's discretion, but subject to dividend pusher (for junior and pari passu instruments). | Partially discretionary: Required if the issuer makes payments on junior/pari passu securities or redeems, repurchases or otherwise acquires junior securities in the 12 months preceding the relevant Interest Payment Date, unless it is prohibited. Interest is prohibited if the relevant Solvency Rules prohibit payments on junior or pari passu securities. All other interest is payable at the Issuer's discretion, but subject to dividend pusher (for junior and pari passu instruments). | Partially discretionary: Required if the issuer makes payments on junior/pari passu securities or redeems, repurchases or otherwise acquires junior securities in the 12 months preceding the relevant Interest Payment Date, unless it is prohibited. Interest is prohibited if the relevant Solvency Rules prohibit payments on junior or pari passu securities. All other interest is payable at the Issuer's discretion, but subject to dividend pusher (for junior and pari passu instruments). | Partially discretionary: Required if the issuer makes payments on junior/pari passu securities or redeems, repurchases or otherwise acquires junior securities in the 12 months preceding the relevant Interest Payment Date, unless it is prohibited. Interest is prohibited if the relevant Solvency Rules prohibit payments on junior or pari passu securities. All other interest is payable at the Issuer's discretion, but subject to dividend pusher (for junior and pari passu instruments). | Partially discretionary: Required if the issuer makes payments on junior/pari passu securities or redeems, repurchases or otherwise acquires junior securities in the 12 months preceding the relevant Interest Payment Date, unless it is prohibited. Interest is prohibited if the relevant Solvency Rules prohibit payments on junior or pari passu securities. All other interest is payable at the Issuer's discretion, but subject to dividend pusher (for junior and pari passu instruments). | Full discretion to cancel interest payments. Any interest payment may not exceed distributable items on issuer levels and could be restricted by MDA. | Full discretion to cancel interest payments. Any interest payment may not exceed distributable items on issuer levels and could be restricted by MDA. | | |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Partially discretionary | Partially discretionary | Partially discretionary | Partially discretionary | Partially discretionary | Partially discretionary | Partially discretionary | Fully discretionary | Fully discretionary | | |
| 21 | Existence of step up or other incentive to redeem | Yes | No | Yes | Yes | Yes | No | Yes | No | No | | |
| 22 | Non-cumulative or cumulative | Noncumulative | Noncumulative | Noncumulative | Noncumulative | Noncumulative | Noncumulative | Noncumulative | Noncumulative | Noncumulative | | |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | | |
| 24 | If convertible, conversion trigger(s) | | | | | | | | | | | |
| 25 | If convertible, fully or partially | | | | | | | | | | | |
| 26 | If convertible, conversion rate | | | | | | | | | | | |
| 27 | If convertible, mandatory or optional conversion | | | | | | | | | | | |
| 28 | If convertible, specify instrument type convertible into | | | | | | | | | | | |
| 29 | If convertible, specify issuer of instrument it converts into | | | | | | | | | | | |
| 30 | Write-down features | No | No | No | No | No | No | No | Yes | Yes | | |

| | | | | | | | | | | | | | | | | | | | | Total amount recognised in RC | |
|----|--|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|---|---|
| 31 | If write-down, write-down triggers(s) | | | | | | | | | | | | | | | | | | | 7% CET Group (contractual), 5.125% Issuer or PONV (statutory) | 7% CET Group (contractual), 5.125% Issuer or PONV (statutory) |
| 32 | If write-down, full or partial | | | | | | | | | | | | | | | | | | | In partial or in full | In partial or in full |
| 33 | If write-down, permanent or temporary | | | | | | | | | | | | | | | | | | | Temporary | Temporary |
| 34 | If temporary write-down, description of write-up mechanism | | | | | | | | | | | | | | | | | | | Fully discretionary | Fully discretionary |
| 35 | Position in subordinated hierarchy in liquidation (specify instrument type immediately senior to instrument) | Subordinated to Tier 2 instruments | Subordinated to Tier 2 instruments | Subordinated to Tier 2 instruments | Subordinated to Tier 2 instruments | Subordinated to Tier 2 instruments | Subordinated to Tier 2 instruments | Subordinated to Tier 2 instruments | Subordinated to Tier 2 instruments | Subordinated to Tier 2 instruments | Subordinated to Tier 2 instruments | Subordinated to Tier 2 instruments | Subordinated to Tier 2 instruments | Subordinated to Tier 2 instruments | Subordinated to Tier 2 instruments | Subordinated to Tier 2 instruments | Subordinated to Tier 2 instruments | Subordinated to Tier 2 instruments | Subordinated to Tier 2 instruments | Subordinated to Tier 2 instruments | Subordinated to Tier 2 instruments |
| 36 | Non-compliant transitioned features | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | No | No |
| 37 | If yes, specify non-compliant features | No fully discretionary coupons | No fully discretionary coupons | No fully discretionary coupons | No fully discretionary coupons | No fully discretionary coupons | No fully discretionary coupons | No fully discretionary coupons | No fully discretionary coupons | No fully discretionary coupons | No fully discretionary coupons | No fully discretionary coupons | No fully discretionary coupons | No fully discretionary coupons | No fully discretionary coupons | No fully discretionary coupons | No fully discretionary coupons | No fully discretionary coupons | No fully discretionary coupons | No fully discretionary coupons | No fully discretionary coupons |

Capital instruments main features template

| | | | | | | | | | | | | | | | | | | | | Total amount recognised in RC |
|----------------------|---|---|---|---|---|---|---|---|---|-------------------------------------|---|---|---|-------------------------------------|---|---|---|---|-------------------------------------|-------------------------------|
| 1 | Issuer | RABOBANK NEDERLAND | RABOBANK NEDERLAND | RABOBANK NEDERLAND | RABOBANK NEDERLAND | RABOBANK NEDERLAND | RABOBANK NEDERLAND | RABOBANK NEDERLAND | RABOBANK NEDERLAND | RABOBANK NEDERLAND | RABOBANK NEDERLAND | RABOBANK NEDERLAND | RABOBANK NEDERLAND | RABOBANK NEDERLAND | RABOBANK NEDERLAND | RABOBANK NEDERLAND | RABOBANK NEDERLAND | RABOBANK NEDERLAND | RABOBANK NEDERLAND | |
| 2 | Unique identifier | XS0429484891 | XS0557252417 | XS0826634874 | XS0827563452 | US21685WDF14 | XS0954910146 | US21684AAA43 | US21684AAB26 | XS1069772082 | XS1069886841 | JP552816AEC3 | AU3FN0027991 | AU3CB0230886 | US21684AAC09 | US21684AAD81 | US21684AAF30 | XS1592433038 | | |
| 3 | Governing law(s) of the instrument | Governed by laws of the Netherlands | Governed by laws of the Netherlands | Governed by laws of the Netherlands | Governed by laws of the Netherlands | Governed by laws of the Netherlands | Governed by laws of the Netherlands | Governed by laws of the Netherlands | Governed by laws of the Netherlands | Governed by laws of the Netherlands | Governed by laws of the Netherlands | Governed by laws of the Netherlands | Governed by laws of the Netherlands (except for subordination clause) | Governed by laws of the Netherlands | Governed by laws of the Netherlands | Governed by laws of the Netherlands | Governed by laws of the Netherlands | Governed by laws of the Netherlands | Governed by laws of the Netherlands | |
| Regulatory treatment | | | | | | | | | | | | | | | | | | | | |
| 4 | Transitional CRR rules | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | |
| 5 | Post-transitional CRR rules | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | |
| 6 | Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated | Consolidated and subconsolidated | Consolidated and subconsolidated | Consolidated and subconsolidated | Consolidated and subconsolidated | Consolidated and subconsolidated | Consolidated and subconsolidated | Consolidated and subconsolidated | Consolidated and subconsolidated | Consolidated and subconsolidated | Consolidated and subconsolidated | Consolidated and subconsolidated | Consolidated and subconsolidated | Consolidated and subconsolidated | Consolidated and subconsolidated | Consolidated and subconsolidated | Consolidated and subconsolidated | Consolidated and subconsolidated | Consolidated and subconsolidated | |
| 7 | Instrument type (types to be specified by each jurisdiction) | Subordinated Notes | Subordinated Notes | Subordinated Notes | Subordinated Notes | Subordinated Notes | Subordinated Notes | Subordinated Notes | Subordinated Notes | Subordinated Notes | Subordinated Notes | Subordinated Notes | Subordinated Notes | Subordinated Notes | Subordinated Notes | Subordinated Notes | Subordinated Notes | Subordinated Notes | Subordinated Notes | |
| 8 | Amount recognised in regulatory capital (currency in million, as of most recent reporting date) | 275 | 570 | 934 | 562 | 1,211 | 993 | 1,448 | 1,020 | 1,991 | 1,119 | 375 | 309 | 145 | 1,245 | 1,030 | 1,239 | 412 | 14,876 | |
| 9 | Nominal amount of instrument | EUR 1 billion | EUR 1 billion | EUR 1 billion | GBP 500mln | USD 1.5 billion | EUR 1 billion | USD 1.75 billion | EUR 1.25 billion | EUR 2 billion | GBP 1 billion | JPY 50.8bn | AUD 475mln | AUD 225mln | USD 1500 mln | USD 1250 mln | USD 1500 mln | USD 500mln | | |
| 9a | Issue price | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | |
| 9b | Redemption price | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | |
| 10 | Accounting classification | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | |
| 11 | Original date of issuance | 12-05-09 | 02-11-10 | 04-09-12 | 04-09-12 | 02-11-12 | 17-07-13 | 25-11-13 | 25-11-13 | 14-05-14 | 14-05-14 | 12-12-14 | 25-06-15 | 25-06-15 | 28-07-15 | 28-07-15 | 21-07-16 | 30-03-17 | | |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | |
| 13 | Original maturity date | 20-05-19 | 09-11-20 | 14-09-22 | 14-09-27 | 09-11-22 | 25-07-23 | 01-12-23 | 01-12-43 | 26-05-26 | 23-05-29 | 19-12-14 | 02-07-25 | 02-07-25 | 04-08-25 | 04-08-45 | 21-07-26 | 10-04-29 | | |
| 14 | Issuer call subject to prior supervisory approval | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | Yes | n/a | n/a | yes | yes | n/a | n/a | n/a | yes | | |
| 15 | Optional call date, contingent call dates and redemption amount | Not applicable, Tax and Regulatory Call, 100% | Not applicable, Tax and Regulatory Call, 100% | Not applicable, Tax and Regulatory Call, 100% | Not applicable, Tax and Regulatory Call, 100% | Not applicable, Tax and Regulatory Call, 100% | Not applicable, Tax and Regulatory Call, 100% | Not applicable, Tax and Regulatory Call, 100% | Not applicable, Tax and Regulatory Call, 100% | Tax and Regulatory Call, 100% | Not applicable, Tax and Regulatory Call, 100% | Not applicable, Tax and Regulatory Call, 100% | Tax and Regulatory Call, 100% | Tax and Regulatory Call, 100% | Not applicable, Tax and Regulatory Call, 100% | Not applicable, Tax and Regulatory Call, 100% | Not applicable, Tax and Regulatory Call, 100% | Not applicable, Tax and Regulatory Call, 100% | | |
| 16 | Subsequent call dates, if applicable | | | | | | | | | 26-05-21 | | | 02-07-20 | 02-07-20 | | | | | 10-04-24 | |
| Coupon/ dividends | | | | | | | | | | | | | | | | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Floating | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | |
| 18 | Coupon rate and any related index | 5,875% | 3.75% | 4.13% | 5.25% | 3.95% | 3.88% | 4.63% | 5.75% | 2.50% | 4,625% | 1,429% | 3mBBSW+250bps | 5,000% | 4,375% | 5,250% | 3,750% | 4,000% | | |

| | | | | | | | | | | | | | | | | | | |
|-----|--|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| 19 | Existence of a dividend stopper | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No |
| 22 | Non-cumulative or cumulative | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable |
| 23 | Convertible or non-convertible | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable |
| 24 | If convertible, conversion trigger(s) | | | | | | | | | | | | | | | | | |
| 25 | If convertible, fully or partially | | | | | | | | | | | | | | | | | |
| 26 | If convertible, conversion rate | | | | | | | | | | | | | | | | | |
| 27 | If convertible, mandatory or optional conversion | | | | | | | | | | | | | | | | | |
| 28 | If convertible, specify instrument type convertible into | | | | | | | | | | | | | | | | | |
| 29 | If convertible, specify issuer of instrument it converts into | | | | | | | | | | | | | | | | | |
| 30 | Write-down features | | | | | | | | | | | | | | | | | |
| 31 | If write-down, write-down triggers(s) | | | | | | | | | | | | | | | | | |
| 32 | If write-down, full or partial | | | | | | | | | | | | | | | | | |
| 33 | If write-down, permanent or temporary | | | | | | | | | | | | | | | | | |
| 34 | If temporary write-down, description of write-up mechanism | | | | | | | | | | | | | | | | | |
| 35 | Position in subordinated hierarchy in liquidation (specify instrument type immediately senior to instrument) | | | | | | | | | | | | | | | | | |
| 36 | Non-compliant transitioned features | | | | | | | | | | | | | | | | | |
| 37 | If yes, specify non-compliant features | | | | | | | | | | | | | | | | | |