

Select Transactions

2006-09



Rabo

Corporate Banking

**Eight O' Clock
Coffee**

EIGHT O'CLOCK COFFEE

USD 183 million

Acquisition Finance
Facility

Sole Arranger

2006

**KRIBHCO Shyam
Fertilizers**

KSFL कृषिवाणि वस्त्राणि कर्षिउत्पादनार्थं लिमिटेड
KRIBHCO SHYAM FERTILIZERS LIMITED

JPY 5 billion

Syndicated Loan Facility

Lead Arranger

2006

**Indian Farmers
Fertilizer Cooperative**

IFFCO

JPY 3.3 billion

Syndicated Loan Facility

Lead Arranger

2006

**Bajaj Hindusthan
Ltd**

H bajaj hindusthan ltd.

USD 80 million

Syndicated Loan Facility

Mandated Lead Arranger

2006

**Reliance
Communications Ltd**

**RELIANCE
Mobile**

USD 1 billion

Syndicated Loan Facility

Mandated Lead Arranger
& Underwriter

2007

**Suzlon Energy
Ltd.**



EUR 90 million

Repower Acquisition
Financing

Participant

2007

Tata Coffee



INR 1.4 billion

Bridge Loan Facility

Lender

2007

USL Holding (UK)



USD 50 million

Acquisition Finance
Secured Credit Facilities

Participant

2007

**Bajaj Hindustha
Ltd**

H bajaj hindusthan ltd.

USD 90 million

Loan for Expansion

Mandated Lead Arranger

2007

**Tata Teleservices
Ltd.**



USD 400 million


Syndicated Credit
Facilities

Mandated Lead Arranger
& Underwriter

2007

Corporate Banking (Contd)

Tata Sons Ltd



USD 150 million

Syndicated Credit Facilities
Mandated Lead Arranger & Underwriter

2007

Suzlon Energy Ltd




USD 1.3 billion

Syndicated Credit Facilities
Mandated Lead Arranger & Underwriter

2007

Hindalco Industries Ltd




USD 53.1 billion

Syndicated Credit Facilities
Mandated Lead Arranger & Underwriter

2007

SKS Microfinance Ltd.




INR 600 million

Facility
Lender

2008

Enercon



Upto 1,350,000 Carbon Credits

Wind Projects
Forward Purchase

2008

Tata Chemicals



USD 475 million

Acquisition Finance Facility
Mandated Lead Arranger

2008

KS Oils Ltd



USD 7.75 million

Facility
Lender

2008

Reliance Industries Ltd




USD 1.2 billion

Syndicated Credit Facilities
Mandated Lead Arranger & Underwriter

2008

Tata Chemicals Limited



USD 500 million

Syndicated Credit Facilities
Mandated Lead Arranger & Underwriter

2008

Dishman Pharmaceuticals & Chemicals Ltd



USD 60 million

Syndicated Credit Facilities
Mandated Lead Arranger & Underwriter

2008

Corporate Banking (Contd)

SRF



1 Million Carbon Credits

Forward Purchase

2008

Moserbaer



Solar Projects

Advisor and Facilitator
CDM

2008

BILT Power



100 MW
Wind Investments

Advisor

2008

Ballarpur Paper Holdings B.V.




USD 498.8 million
Syndicated Credit Facilities

Mandated Lead Arranger,
Book runner & Underwriter

2009

AV Minerals B.V
Hindalco Industries Ltd



USD 981.8 million
Syndicated Credit Facilities

Mandated Lead Arranger
& Underwriter

2009

Spandana Sphoorty Financial Ltd.




INR 500 million
Facility

Lender

2009

KS Oils Ltd.



INR 950 million
Facility

Lender

2009

Tata Tea Ltd.



USD 13.345 million
Facility

Lender

2009











Super Wind Project Private Limited

INR 400 million
Facility











Lender

2009

Advisory Services

<p>Gateway Distriparks Ltd.</p>  <p>Sole strategic and financial advisors for the acquisition of a controlling stake in Snowman Frozen Foods Limited</p> <p>2006</p>	<p>Sanghvi Movers Ltd.</p>  <p>Advisory for secondary sale INR 850 million of promoter shares</p> <p>2006</p>	<p>Eastern Silk Industries</p>  <p>Advisory for the equity placement to Institutional Investors</p> <p>2006</p>	<p>Aurangabad Electricals Ltd.</p>  <p>Advisory for raising equity for its expansion plans</p> <p>2006</p>	<p>Tata Tea Ltd./Tetley</p>  <p>Acquisition of 30% of energy brands/ Inc. Glaceau Vitamin water (U.K.)</p> <p>2006</p>
<p>Royal Numico NV</p>  <p>Sale of Dumex India Pvt. Ltd. & Protinex and Farex brands to Wockhardt</p> <p>2006</p>	<p>Gati Limited</p>  <p>FCCB USD 20 million</p> <p>2006</p>	<p>Shringar Cinemas</p>  <p>FCCB USD 20 million</p> <p>2006</p>	<p>Shasun Chemicals and Drugs Ltd.</p>  <p>Advisory for acquisition of the pharmaceutical custom synthesis business of Rhodia</p> <p>2006</p>	<p>Aurobindo Pharma</p>  <p>Advisory for acquisition Of UK based Milpharm Ltd.</p> <p>2006</p>

Advisory Services (Contd)

<p>Dishman Pharmaceuticals & Chemicals Ltd.</p>  <p>Exclusive Strategic and Financial Advisor on the acquisition of Carbogen & AMCIS</p> <p>2006</p>	<p>Apollo Hospitals Group – Ahmadabad Hospital</p>  <p>Exclusive Strategic and Financial Advisor on the Sale of 50% equity stake to Cadila Pharma Limited</p> <p>2006</p>	<p>SEDF (World Bank Group)</p>  <p>Study of SME sector in Sri Lanka</p> <p>2007</p>	<p>National Foods, Pakistan</p>  <p>Distribution tie-up for launch of processed foods range in India</p> <p>2007</p>	<p>National Food Industry Strategy Australia</p>  <p>Strengthening the India – Australia corridor in select Food and Agribusiness sectors</p> <p>2007</p>
<p>DSCL</p>  <p>Development of Business plan for fresh produce sourcing and distribution</p> <p>2007</p>	<p>Government of Rajasthan</p>  <p>Development of a Comprehensive Agriculture and Food Processing Policy for Rajasthan</p> <p>2007</p>	<p>Axiom Telecom LLC & Pantaloon Retail (India) Ltd.</p>  <p>Financial Advisors along with Alpen Capital</p> <p>2007</p>	<p>Bombay Rayon Fashions Limited</p>  <p>Advisory for acquisition of garments manufacturing and export business of Leela Group</p> <p>2007</p>	<p>Apeda</p>  <p>Strategies for increasing exports to select countries</p> <p>2008</p>

Advisory Services (Contd)

<p>Fyffes</p>  <p>Entry strategy into India & JV formation</p> <p>2007</p>	<p>National Cooperative Development Corporation</p>  <p>Development of Business Model for an Auction Market in Kolkata</p> <p>2007</p>	<p>Robeco Groep N.V.</p>  <p>Acquisition of 49% stake in Canbank Investment Management Services Ltd.</p> <p>2007</p>	<p>Fyffes Plc.</p>  <p>Formation of an Indian fresh produce joint venture with Tata Chemicals</p> <p>2007</p>	<p>Godrej Foods</p>  <p>Advisory for setting up JV in the poultry business with Tyson Foods, Inc., US</p> <p>2008</p>
<p>Godrej Agrovet</p>  <p>Advisory for setting up JV in the palm oil sector</p> <p>2008</p>	<p>Ranbaxy Laboratories Limited</p>  <p>Advisory for Open Offer pursuant to acquisition of substantial stake in Zenotech Laboratories Limited</p> <p>2008</p>	<p>Punjab MilkFed</p>  <p>Restructuring, Vision and Action plan</p> <p>2009</p>	<p>Apollo Sindhoori Capital Limited</p>  <p>Advisory to promoters of Apollo Sindhoori Capital on Sale of controlling stake to Aditya Birla Group</p> <p>2009</p>	